

Cobalt Business Counsel offers corporate and commercial advice and representation for:

- Structuring, administration, governance and regulatory compliance for business entities involved in fund-raising activities
- Transactional matters including mergers & acquisitions of businesses, and asset purchases and divestitures

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Cobalt Business Counsel PC

Cobalt Business Counsel PC was founded by business lawyers who are committed to the success of their clients. The Cobalt legal team is an affiliation of accomplished corporate finance and securities law professionals with substantial industry experience, who advise leading Canadian and international clients on their transactional activities.

Administration Services

Companies prefer to focus on reaching new plateaus of growth in their product and service offerings, and would prefer not to be bogged down by the ongoing review of, and activities to ensure compliance with, the myriad of continuous disclosure rules for reporting issuers.

Cobalt's lawyers have in-depth securities law and corporate finance legal and industry experience, which enables Cobalt to provide effective and strategic solutions, tailored to their individual clients' needs. Cobalt assists and protects companies and their directors and officers by ensuring that their corporate actions are compliant with both corporate and industry-related rules and policies, and by preparing such companies for financing or acquisition activities, or board and auditor reviews.

Included Services

For a fixed monthly fee, Cobalt will provide their clients with the following documentation²:

- Articles of incorporation; company by-laws and shareholder agreements for newly-formed holding companies;
- Management and updating of various registries including shareholder capitalization tables;
- Preparation of meeting (annual and other) documentation including minutes, director and shareholder resolutions; director and auditor appointments, consents and indemnity agreements;
- SEDAR, EDGAR, TSX and other Canadian and U.S. securities law-related filings;
- Contract organization and management; and
- Preparation and organization of transaction-related materials including closing books.

Client documentation can be stored in Cobalt's web-based electronic filing cabinets and accessed by clients using secure authentication.

Custom Services

Law clerk services can also be tailored to a company's specific industry requirements. Such services can also be provided by Cobalt for a fixed monthly fee.

² Documentation will be performed by a Cobalt paralegal and reviewed by Cobalt lawyers where appropriate.